

Shapes/Arch Holdings, LLC

Summary Consolidated DIP Cash Flow

Post-Petition Week: Week Ending:	Week 1 3/23/2008	Week 2 3/30/2008	Week 3 4/6/2008	Week 4 4/13/2008	Week 5 4/20/2008	Week 6 4/27/2008	Week 7 5/4/2008	Week 8 5/11/2008	Week 9 5/18/2008	Week 10 5/25/2008	Week 11 6/1/2008	Week 12 6/8/2008	Week 13 6/15/2008	13 Week Total
Beginning Cash Balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Revenues														
Net Revenues	4,642,260	4,655,358	4,659,289	4,667,826	4,667,826	4,667,826	5,123,807	5,240,434	5,290,434	5,340,434	4,920,462	5,550,462	5,600,462	65,026,880
Cash Receipts														
A/R Collections	3,074,481	3,310,942	4,448,332	3,785,933	3,844,756	4,288,002	5,052,988	3,933,706	4,282,598	4,377,018	4,479,230	4,530,499	4,554,537	53,963,021
Total Cash Receipts	3,074,481	3,310,942	4,448,332	3,785,933	3,844,756	4,288,002	5,052,988	3,933,706	4,282,598	4,377,018	4,479,230	4,530,499	4,554,537	53,963,021
Cash Disbursements														
Material	2,156,809	2,262,297	2,299,812	2,311,898	2,892,898	2,892,898	3,120,265	3,190,665	3,222,665	2,998,665	2,659,465	3,062,665	3,094,665	36,165,666
Manufacturing & Warehouse	217,361	245,222	223,965	344,026	229,026	1,427,026	253,776	270,174	245,174	1,443,174	264,073	242,573	277,573	5,683,144
Payroll and Benefit Expenses	-	568,720	483,523	1,838,231	678,523	1,262,749	483,523	1,838,231	678,523	1,262,749	483,523	1,262,749	1,254,005	12,095,048
Delivery Expenses	91,733	89,421	93,954	95,465	102,485	102,485	105,166	107,097	107,974	101,832	92,530	103,587	104,464	1,298,193
Selling Expenses	72,710	113,963	107,878	75,106	188,540	130,106	110,680	78,680	119,799	226,080	112,113	75,113	139,277	1,550,046
G&A Expenses	21,000	102,000	222,000	159,500	246,000	68,000	187,000	259,500	21,000	48,000	286,205	106,000	101,500	1,827,705
CAPEX	105,000	105,000	105,000	120,000	105,000	405,000	105,000	120,000	105,000	105,000	405,000	120,000	105,000	2,010,000
Professional Expenses	-	180,000	-	-	110,000	-	320,000	152,000	-	10,000	240,000	-	416,000	1,428,000
Utility Deposits	-	-	-	514,104	-	-	-	-	-	-	-	-	-	514,104
Senior Lender Amortization	-	-	130,000	-	-	-	-	-	-	-	-	-	-	130,000
DIP Facility Interest & Fees	-	-	517,518	-	-	-	535,341	-	-	-	-	573,542	-	1,626,402
Total Cash Disbursements	2,664,614	3,666,622	4,183,650	5,458,331	4,552,472	6,288,265	5,220,751	6,016,347	4,500,135	6,195,500	4,542,908	5,546,228	5,492,484	64,328,308
Net Cash Change	409,866	(355,680)	264,682	(1,672,398)	(707,717)	(2,000,263)	(167,763)	(2,082,641)	(217,537)	(1,818,483)	(63,678)	(1,015,729)	(937,947)	(10,365,287)
Cumulative Cash Change	409,866	54,187	318,869	(1,353,529)	(2,061,245)	(4,061,508)	(4,229,272)	(6,311,913)	(6,529,450)	(8,347,932)	(8,411,611)	(9,427,340)	(10,365,287)	(10,365,287)
DIP Facility Draws	(409,866)	355,680	(264,682)	1,672,398	707,717	2,000,263	167,763	2,082,641	217,537	1,818,483	63,678	1,015,729	937,947	10,365,287
Ending Cash Balance	-	-	-	-	-	-	-	-	-	-	-	-	-	-
DIP Revolver Facility - \$60 Million														
Opening Balance	41,984,467	42,066,576	42,300,475	41,844,881	42,529,872	43,029,992	43,003,856	42,806,224	43,828,247	44,595,129	45,209,133	45,456,152	46,233,342	41,984,467
DIP Facility Draws	(409,866)	355,680	(264,682)	1,672,398	707,717	2,000,263	167,763	2,082,641	217,537	1,818,483	63,678	1,015,729	937,947	10,365,287
Letters of Credit: Pre-Petition	3,555,000	3,555,000	3,555,000	3,555,000	3,555,000	3,555,000	3,555,000	3,555,000	3,555,000	3,555,000	3,555,000	3,555,000	3,555,000	3,555,000
Letters of Credit: Post-Petition	1,500,000	2,000,000	2,500,000	2,625,000	2,750,000	2,875,000	3,000,000	3,000,000	3,000,000	3,000,000	3,000,000	3,000,000	3,000,000	3,000,000
Reserved Termination Interest Rate Swap	50,000	100,000	130,000	-	-	-	-	-	-	-	-	-	-	-
Total DIP Funding Requirement	46,679,600	48,077,256	48,220,793	49,697,278	49,542,589	51,460,256	49,726,619	51,443,865	50,600,784	52,968,612	51,827,811	53,026,881	53,726,290	58,904,754
Revolver DIP Borrowing Base Availability	47,171,576	47,955,475	48,029,881	48,709,872	49,334,992	49,433,856	49,361,224	50,383,247	51,150,129	51,764,133	52,011,152	52,788,342	53,587,601	53,587,601
Senior Term Loan Funding	491,976	(121,780)	(190,913)	(987,406)	(207,596)	(2,026,399)	(365,395)	(1,060,618)	549,346	(1,204,479)	183,341	(238,539)	(138,689)	(5,317,153)
Total DIP Revolver Funding	47,171,576	47,955,475	48,029,881	48,709,872	49,334,992	49,433,856	49,361,224	50,383,247	51,150,129	51,764,133	52,011,152	52,788,342	53,587,601	53,587,601
DIP Term Loan Facility - \$25 Million														
Opening Balance	15,489,908	14,997,932	15,119,713	15,310,626	16,298,032	16,505,628	18,532,027	18,897,423	19,958,041	19,408,695	20,613,174	20,429,833	20,668,372	15,489,908
Plus: Senior Term Loan Funding	(491,976)	121,780	190,913	987,406	207,596	2,026,399	365,395	1,060,618	(549,346)	1,204,479	(183,341)	238,539	138,689	5,317,153
Total Ending DIP Term Loan	14,997,932	15,119,713	15,310,626	16,298,032	16,505,628	18,532,027	18,897,423	19,958,041	19,408,695	20,613,174	20,429,833	20,668,372	20,807,061	20,807,061
Total DIP Term Loan Facility	25,000,000	25,000,000	25,000,000	25,000,000	25,000,000	25,000,000	25,000,000	25,000,000	25,000,000	25,000,000	25,000,000	25,000,000	25,000,000	25,000,000
Total DIP Term Loan Availability	10,002,068	9,880,287	9,689,374	8,701,968	8,494,372	6,467,973	6,102,577	5,041,959	5,591,305	4,386,826	4,570,167	4,331,628	4,192,939	4,192,939